OnBase Guide
Client Functionality Comparison

Client	Web client	Unity client (Windows Only)	MS Office (Word/Excel) Add-In client	Outlook Add-In client	Virtual Print Driver	OnBase (Thick) client	Studio client	Configuration client	Unity Management Console
	Microsoft Edge	OnBase Unity Client	Word	Outlook	Print	OnBase Client	OnBase Studio	OnBase Configurat...	Hyland Unity Manageme...
End User Actions	**Web**	**Unity**	**MS Office**	**Outlook**	**VPD**	**Thick client**	**Studio**	**Configuration**	**UMC**
Retrieve Content	X	X	X	X		X			
Submit/Import Content	X	X	X	X	X (Converts to image)	X			
Scan		X							
Use Workflow	X	X	X	X					
View Dashboards	X	X		X					
Use WorkView	X	X							
Administrator Actions	**Web**	**Unity**	**MS Office**	**Outlook**	**VPD**	**Thick client**	**Studio**	**Configuration**	**UMC**
Configure Workflow							X		
Configure WorkView							X		
Design Unity Forms		X							
Create Dashboards		X							
User Group Management								X	
User Management	X	X						X	
Scan Queue Management								X	
Doc Type Management								X	
Keyword Management								X	
Scheduled Task Management									X
Pre-Requisites/Dependencies	**Web**	**Unity**	**MS Office**	**Outlook**	**VPD**	**Thick client**	**Studio**	**Configuration**	**UMC**
Requires ODBC						X		X	
Requires Unity Client Service Mode					X				

Links/installers available here: https://www.cu.edu/doc/onbase-web-urls-and-unity-client-urls-v4.pdf

Campus credentials can be used to log in to the Unity client, web client and Office integrations. Your OnBase username for non-SSO clients (Thick client, Studio, Configuration) is the same as your PeopleSoft OperID (ex. ABCD000001) and requires a separate environment-specific password.