| 5-Year Review Schedule (Revised S | 9/4/24) | Start Date: 1/1/2025 | | Periodic Review (Yrs): | 5 | | |
|---|---|----------------------|----------------------------|------------------------|---------------|----------------|----------------------------|
| Title | Part/Section | Last Reviewed | Yrs Since Last Reviewed | Responsible Area | Review Due | Yrs Overdue | Target Calendar Year |
| Academic Affairs | | | | | | | |
| Article 5: Faculty | Article 5, Part B: Academic Freedom | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Policy 5: Faculty | Policy 5.B: Academic Freedom | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Policy 5: Faculty | Policy 5.D: Reappointment (to a tenure-track position), Tenure, and Promotion | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Article 4: Academic Organization and Program Planning | Article 4, Part A: Academic Units | 1/1/2018 | 6.90 | Academic Affairs | Yes | 1.9 | 2025 |
| Article 4: Academic Organization and Program Planning | Article 4, Part B: Degree Programs and Other Credentials | 1/1/2018 | 6.90 | Academic Affairs | Yes | 1.9 | 2025 |
| Article 7: Students | Article 7, Part A: Admissions | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Article 7: Students | Article 7, Part B: Standards of Conduct | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Article 7: Students | Article 7, Part C: Academic Freedom | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Article 7: Students | Article 7, Part D: Student Government | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Policy 3: Officers of the University and Administration | Policy 3.I: Compensation for Administrative Officers Returning to Any Faculty Positions | 2/8/2024 | 0.88 | Academic Affairs | No | 0.0 | 2025 |
| Policy 4: Academic Organization and Program Planning | Policy 4.A: Administration and Governance of Academic Units | 1/1/2018 | 6.90 | Academic Affairs | Yes | 1.9 | 2025 |
| Policy 4: Academic Organization and Program Planning | Policy 4.B: Academic Planning and Accountability | 1/1/2018 | 6.90 | Academic Affairs | Yes | 1.9 | 2025 |
| Policy 7: Students | Policy 7.A: Admissions | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Policy 7: Students | Policy 7.B: Standards of Conduct | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Policy 7: Students | Policy 7.C: Academic Freedom | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Policy 7: Students | Policy 7.D: Student Government | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2025 |
| Article 5: Faculty | Article 5, Part D: Faculty Grievance | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2026 |
| Policy 5: Faculty | Policy 5.E: Tenured and Tenure-Track Faculty Dismissal for Cause | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2026 |
| Policy 5: Faculty | Policy 5.F: Termination of Faculty Appointments Following Program Discontinuance | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2026 |
| Policy 5: Faculty | Policy 5.G: Faculty Grievance | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2026 |
| Article 5: Faculty | Article 5, Part A: Faculty Governance | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2027 |
| Article 5: Faculty | Article 5, Part C: Faculty Appointments and Tenure | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2027 |
| Policy 5: Faculty | Policy 5.A: Faculty Governance | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2027 |
| Policy 5: Faculty | Policy 5.C: Faculty Appointments | 9/14/2018 | 6.21 | Academic Affairs | Yes | 1.2 | 2027 |
| Policy 11. Compensation | Policy 11.B: Faculty Salary | 6/22/2023 | 1.50 | Academic Affairs | No | 0.0 | 2028 |
| Budget and Finance | | <u> </u> | | | | | |
| Policy 13: Business and Finance | Policy 13.B: Intercollegiate Athletics Policy | 4/6/2017 | 7.63 | Budget and Finance | Yes | 2.6 | 2025 |
| Policy 13: Business and Finance | Policy 13.E: Fiscal Misconduct | 4/6/2017 | 7.63 | Budget and Finance | Yes | 2.6 | 2025 |
| Policy 13: Business and Finance | Policy 13.F: Gifts Benefiting the University of Colorado | 4/6/2017 | 7.63 | Budget and Finance | Yes | 2.6 | 2025 |
| Article 13: Business and Finance | Article 13, Part A: Finance | 4/5/2018 | 6.65 | Budget and Finance | Yes | 1.6 | 2026 |
| Article 13: Business and Finance | Article 13, Part B: Fiscal Authority and Responsibility of Officers | 9/7/2017 | 7.22 | Budget and Finance | Yes | 2.2 | 2026 |
| Article 13: Business and Finance | Article 13, Part C: Fiscal Authority and Responsibility of All | 9/7/2017 | 7.22 | Budget and Finance | Yes | 2.2 | 2026 |
| Article 13: Business and Finance | Article 13, Part D: Financial Records | 9/7/2017 | 7.22 | Budget and Finance | Yes | 2.2 | 2026 |
| Policy 14. Property and Facilities | Policy 14.D: Authorization to Form and Contract with Nonprofit Corporation(s) for Developing Discoveries and Technologies of the University of Colorado | 9/9/2022 | 2.28 | Univ Counsel/Brd Sec | No | 0.0 | 2026 |
| Article 12: Tuition, Fees, Scholarships, and Loans | Article 12, Part A: Tuition and Fees | 2/8/2018 | 6.80 | Budget and Finance | Yes | 1.8 | 2027 |

| 5-Year Review Schedule (Revised 9/4/24) | | Start Date: 1/1/2025 | | Periodic Review (Yrs): 5 | | | |
|---|---|-----------------------|----------------------------|-------------------------------------|---------------|----------------|----------------------------|
| Title | Part/Section | Last Reviewed | Yrs Since Last Reviewed | Responsible Area | Review Due | Yrs Overdue | Target Calendar Year |
| Article 12: Tuition, Fees, Scholarships, and Loans | Article 12, Part B: Scholarships and Loans | 2/8/2018 | 6.80 | Budget and Finance | Yes | 1.8 | 2027 |
| Policy 12: Student Tuition, Fees, and Financial Aid | Policy 12.A: Student Tuition | 2/8/2018 | 6.80 | Budget and Finance | Yes | 1.8 | 2027 |
| Policy 12: Student Tuition, Fees, and Financial Aid | Policy 12.B: Student Fees | 2/8/2018 | 6.80 | Budget and Finance | Yes | 1.8 | 2027 |
| Policy 12: Student Tuition, Fees, and Financial Aid | Policy 12.C: Student Financial Aid | 2/8/2018 | 6.80 | Budget and Finance | Yes | 1.8 | 2027 |
| Article 15: Treasury of the University | 15.A.1 Treasury of the University | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2028 |
| Article 15: Treasury of the University | 15.A.2 Treasury Assets | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2028 |
| Article 15: Treasury of the University | 15.A.3 Asset Management | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2028 |
| Article 15: Treasury of the University | 15.A.4 Debt | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2028 |
| Article 15: Treasury of the University | 15.A.5 Endowments | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2028 |
| Article 15: Treasury of the University | 15.A.6 Advisory Committee | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2028 |
| Article 15: Treasury of the University | Article 15, Part A: Duties and Responsibilities | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2028 |
| Policy 13: Business and Finance | Policy 13.A: University Investments | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2028 |
| Article 14: Property and Facilities | Article 14, Part A: Property | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2029 |
| Article 14: Property and Facilities | Article 14, Part B: Facilities | 6/13/2019 | 5.47 | Budget and Finance | Yes | 0.5 | 2029 |
| Policy 13: Business and Finance | Policy 13.H: Limited Authority to Transfer Certain University Funds to | 2/13/2019 | 5.80 | Budget and Finance | Yes | 0.8 | 2029 |
| Policy 13: Business and Finance | Policy 13.1: Contracting Authority and Regent Notification | 9/10/2020 | 4.25 | Budget and Finance | No | 0.0 | 2029 |
| Folicy 15. Busiliess and Finalice | Folicy 13.1. Contracting Authority and Regent Notification | 3/10/2020 | 4.23 | budget and i mance | INO | 0.0 | 2023 |
| Policy 14. Property and Facilities | Policy 14.J: Naming University Facilities and Programmatic Units | 2/10/2022 | 2.85 | Budget and Finance | No | 0.0 | 2029 |
| Communications | | | | | | | |
| Policy 14. Property and Facilities | Policy 14.B: Use of University's Name and Marks in Advertising and Marketing by External Entities | 4/6/2017 | 7.63 | Communications | Yes | 2.6 | 2026 |
| Compliance / Diversity | | | | | | | |
| Policy 10. Nondiscrimination | Policy 10.M: Commitment to Needs of Persons with Disabilities | 11/18/1993 | 30.69 | Diversity | Yes | 25.7 | 2025 |
| Policy 13: Business and Finance | Policy 13.C: Approval of the University Risk and Insurance Management Program | 9/7/2017 | 7.22 | Compliance | Yes | 2.2 | 2026 |
| Article 8: Conduct of Members of the University Community | Article 8, Part A: Nondiscrimination | 9/8/2023 | 1.30 | Compliance | No | 0.0 | 2027 |
| Article 8: Conduct of Members of the University Community | Article 8, Part B: Ethical Conduct of the University of Colorado Community | 6/18/2020 | 4.47 | Compliance | No | 0.0 | 2027 |
| Article 8: Conduct of Members of the University Community | Article 8, Part C: Professional Employee Conduct | 6/18/2020 | 4.47 | Compliance | No | 0.0 | 2027 |
| Policy 10. Nondiscrimination | Policy 10.A: Diversity, Equity, and Inclusion | 9/8/2023 | 1.30 | Diversity | No | 0.0 | 2027 |
| Policy 8: Conduct of Members of the University | Policy 8.A: Principles of Ethical Behavior | 6/18/2020 | 4.47 | Compliance | No | 0.0 | 2027 |
| Community | , | | | | <u> </u> | | |
| Policy 8: Conduct of Members of the University Community | Policy 8.B: Professional Employee Conduct – University Staff | 6/18/2020 | 4.47 | Compliance | No | 0.0 | 2028 |
| Employee Services | | | | | | | |
| Article 3: Officers of the University and Administration | Article 3, Part 3.C.1(D): Temporary Appointment to President | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2025* |
| Policy 11. Compensation | Policy 11.D: Deferred Compensation Prohibited | 5/19/2009 | 15.40 | Employee Services | Yes | 10.4 | 2025* |
| } ' | , | | | · · · | | | 2025* |
| Policy 3: Officers of the University and Administration | Policy 3.C: Searches for Administrators and Guidelines for the Appointment of Chief Officers of the University | 9/10/2021 | 3.26 | Employee Services | No | 0.0 | 2023 |
| Policy 3: Officers of the University and Administration Article 6: Staff | Appointment of Chief Officers of the University Article 6, Part A: Staff Definitions | 9/10/2021 9/7/2017 | 3.26 7.22 | Employee Services Employee Services | Yes | 2.2 | 2025 |

| 5-Year Review Schedule (Revised 9 | 0/4/24) | Start Date: 1/1/2025 | | Periodic Review (Yrs): | : 5 | | |
|--|--|----------------------|----------------------------|---|---------------|----------------|----------------------------|
| Title | Part/Section | Last Reviewed | Yrs Since Last Reviewed | Responsible Area | Review Due | Yrs Overdue | Target Calendar Year |
| Policy 6: University and Classified Staff | Policy 6.A: Delegations of Authority | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2025 |
| Policy 6: University and Classified Staff | Policy 6.B: Staff Recruitment | 4/2/2020 | 4.68 | Employee Services | No | 0.0 | 2025 |
| Policy 6: University and Classified Staff | Policy 6.C: Appointments of Staff | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2025 |
| Policy 6: University and Classified Staff | Policy 6.D: Evaluations for Staff | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2025 |
| Article 3: Officers of the University and Administration | Article 3, Part A: Officers | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2026 |
| Article 3: Officers of the University and Administration | Article 3, Part B: Officers of the University | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2026 |
| Article 3: Officers of the University and Administration | Article 3, Part C: Officers of the Administration | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2026 |
| Policy 2: Regents of the University | Policy 2.K: Personnel Authority for Employees Exempt from the State Personnel System | 4/5/2018 | 6.65 | Univ Counsel/Brd Sec | Yes | 1.6 | 2026 |
| Policy 3: Officers of the University and Administration | Policy 3.A: Definitions of Officers of the University | 9/10/2020 | 4.25 | Employee Services | No | 0.0 | 2026 |
| Policy 3: Officers of the University and Administration | Policy 3.B: Definitions of Officers of the Administration | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2026 |
| Policy 3: Officers of the University and Administration | Policy 3.G: Officer Emeritus/Emerita | 9/7/2017 | 7.22 | Employee Services | Yes | 2.2 | 2026 |
| Article 11: Compensation and Benefits | Article 11, Part A: Salaries | 6/22/2023 | 1.50 | Employee Services | No | 0.0 | 2028 |
| Article 11: Compensation and Benefits | Article 11, Part B: Insurance, Benefits and Leave | 6/22/2023 | 1.50 | Employee Services | No | 0.0 | 2028 |
| Policy 11. Compensation | Policy 11.A: Compensation Principles | 9/7/2023 | 1.30 | Employee Services | No | 0.0 | 2028 |
| Policy 11. Compensation | Policy 11.C: University Staff Salary | 6/22/2023 | 1.50 | Employee Services | No | 0.0 | 2028 |
| Policy 11. Compensation | Policy 11.E: Leave Policies for Faculty and Staff | 4/8/2021 | 3.68 | Employee Services | No | 0.0 | 2028 |
| Policy 11. Compensation | Policy 11.F: Benefits | 2/10/2022 | 2.85 | Employee Services | No | 0.0 | 2028 |
| University Counsel / Board Secreta | nry | | | | | | |
| Article 1: University of Colorado Legal Origin, Mission, Policy Framework and Freedom of Expression | Article 1, Part A: Establishment and Location | 4/5/2018 | 6.65 | Univ Counsel/Brd Sec | Yes | 1.6 | 2025 |
| Article 1: University of Colorado Legal Origin, Mission, Policy Framework and Freedom of Expression | Article 1, Part B: Mission of the University of Colorado | 4/5/2018 | 6.65 | Univ Counsel/Brd Sec | Yes | 1.6 | 2025 |
| Article 1: University of Colorado Legal Origin, Mission, Policy Framework and Freedom of Expression | Article 1, Part E: Freedom of Expression | 9/14/2018 | 6.21 | Co-leads: Univ Counsel/Brd Sec Academic Affairs | Yes | 1.2 | 2025 |
| Article 1: University of Colorado Legal Origin, Mission, Policy Framework and Freedom of Expression | Article 1, University of Colorado Policy Framework | 4/5/2018 | 6.65 | Univ Counsel/Brd Sec | Yes | 1.6 | 2025 |
| Policy 1: University of Colorado Self-Governance, Guiding Principles and Freedom of Expression | Policy 1.A: Preservation of Self-Governing Responsibilities | 4/5/2018 | 6.65 | Univ Counsel/Brd Sec | Yes | 1.6 | 2025 |
| Policy 1: University of Colorado Self-Governance, Guiding Principles and Freedom of Expression | Policy 1.B: Guiding Principles | 4/5/2018 | 6.65 | Univ Counsel/Brd Sec | Yes | 1.6 | 2025 |
| Policy 1: University of Colorado Self-Governance, Guiding Principles and Freedom of Expression | Policy 1.D: Freedom of Expression | 9/14/2018 | 6.21 | Co-leads: Univ Counsel/Brd Sec Academic Affairs | Yes | 1.2 | 2025 |

^{*} Currently planned to be reviewed in 2024, with possible action in November 2024.