# eComm User Newsletter | October 2024 [1]

October 3, 2024 by lauren.galena [2]



# **Quick Tips**

## **Marketing Cloud**

You've scheduled your email but something has changed and you need to stop it from going out. Easily <u>cancel an email that is scheduled to send</u> [3]. Emails sent immediately can't be canceled since they start sending right away. You might stop it mid-send, but some recipients will still get it. It's best to always schedule emails, even if just 15 minutes ahead.

#### Cvent

The character limit has increased from 100 to 500 characters for session titles.

# **General Updates**

## **Marketing Cloud**

- Stay Organized With Folders in Marketing Cloud: We know how cluttered Marketing Cloud can get, especially if you're sharing your Business Unit with other groups. As a reminder, use the folder structure in your Business Unit [4] to stay organized and easily find your content, data extensions, and send data.
- Auto-Replies Not Coming Through: We've investigated the issue of auto-replies not reaching senders in Marketing Cloud. There is no setting within Marketing Cloud to change this as the root issue sits with email clients (Outlook, Gmail, Yahoo, etc.).
- Are You Missing Timely eComm Updates?: <u>Update your Chatter Group(s) email</u> frequency [5] and you'll receive posts via email (i.e., every post, daily digest, or weekly

digest).

#### Cvent

- Speedtypes in Cvent: Keep the following details in mind when requesting new Speedtypes to be added in Cvent:
  - SpeedType = 12345678 Short Description/Title
  - Fund 10, 30, 31, 32, 33, 34, 35, and 36 speedtypes should not used for Cvent events.
  - Funds 20 and 29 are most typically used in Cvent.
  - Work with your eComm Specialist to reach out to the <u>campus controller accounting</u> teams [6] for guidance on Fund 80s as each campus has a different experience with this fund.
- Cvent Quarterly Updates: Check out <u>Summer 2024 releases and updates</u> [7] from Cvent.
- Cvent Express has Sunset: Cvent users can no longer create Express Events. That means all events going forward need to be created in the more robust Flex/Standard format [8].
- Are You Missing Timely eComm Updates?: <u>Update your Chatter Group(s) email</u> <u>frequency</u> [5] and you'll receive posts via email (i.e., every post, daily digest, or weekly digest).

## **Featured Resources of the Month**

October is Cybersecurity Awareness Month. Here are some helpful resources for making sure you're doing everything you can to protect constituent data and privacy.

## **Marketing Cloud and Salesforce**

Explore these wikis and guidelines that relate to Marketing Cloud and Salesforce data security:

- Understand FERPA flags [9] and what to do when you encounter one.
- Learn more about complying with CAN-SPAM [10].
- Know easy ways to avoid violating CAN-SPAM [11].

#### Cvent

Check out these wikis and guidelines that relate to Cvent data security:

- If you create event registration forms in Cvent that require credit card transactions, you
  must meet CU data security standards [12] to ensure that we can continue to use secure
  merchant accounts in Cvent.
- In order to be in compliance with CAN-SPAM, <u>Cvent emails</u> [13] can only be used when sending post-registration, transactional messages.

# **Upcoming Training Sessions**

Be on the lookout for invites to upcoming training sessions.

## Celebrations & Success Stories

CU Boulder Alumni Association team members attended the free Cvent Customer Success Group in Boulder on Aug. 21.



Submit your eComm celebration and successes here [14] to be featured on the eComm website and in a future newsletter. We can help with expanding upon your story. Consider this a rough draft. Share any impressive metrics, milestones, ways you've used data to optimize, or achievements that stand out.

# **New & Updated Resources**

- Understanding Email Journeys [16] (Updated How to Get Started section)
- <u>Salesforce Reporting</u> [17] (Engagement tab >> Email Engagement section >> <u>Who</u> clicked link? Report template [18] available.)
- <u>Accessibility Best Practices</u> [19] (Added new Percipio course CU: Accessibility Fundamentals for Digital Communicators to the Related Resources section)
- Cvent | Summer 2024 Quarterly Updates [7] (Updated Added quarterly updates for Summer 2024)
- Cvent | Unsupported Browsers [20] (Updated outdated information and links)
- Cvent | Creating Fundraising Events [21] (Updated to add reminder that fundraising events must adhere to paid event standards, including not 'accepting payment at a later time')
- <u>Cvent | Report of Events Created by User</u> [22] (Updated to ensure all MECs have access to this cross-event report)

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- uoTVdXvL89VC7Y9CIVp6g/viewform [15] https://www.cu.edu/blog/ecomm-wiki/category/success-stories
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