Updating Sender Profiles to Match SAP for Compliance [1]

May 23, 2024 by melanie.jones@cu.edu [2]

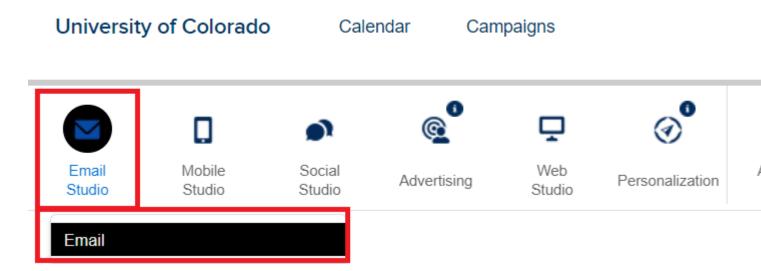
Updating Sender Profiles to Match SAP for Compliance must occur as quickly as possible as to not impact any email delivery. To achieve this, the system eComm team and campus eComm specialists will divide and conquer. <u>Use this sheet with a tab devoted to each campus</u> to delegate and track work [3].

Update Sender Profiles

- Advancement, System & Boulder SAP: com.cu.edu
- Anschutz SAP: com.cuanschutz.edu
- Denver SAP: com.ucdenver.edu
- UCCS SAP: com.uccs.edu

The following process must be done in ALL existing Sender Profiles and any created in the future. Failure to do so will impact email delivery.

- 1. Navigate to the **Business Unit** (top right).
- 2. Hover **Email Studio** in the top navigation >> then **Email** in the dropdown.



- 1. Select **Admin** found in the right of the top menu.
- 2. On the left, expand **Send Management** >> then select **Sender Profiles**.
- 3. Select a **Sender Profile Name** to edit it (look for numerous pages of Sender Profiles, found in the bottom right).

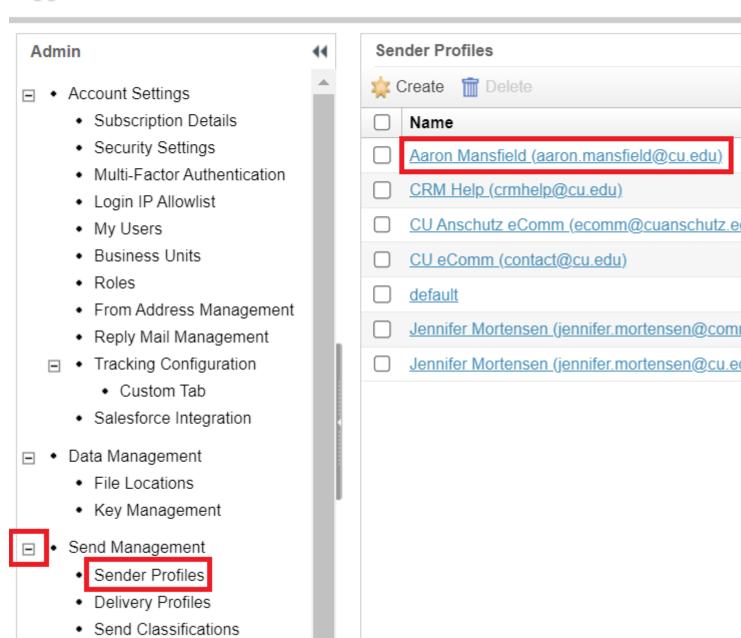


Overview

Content

Subscribers -

Interactions w



1. Update the Sender Information:

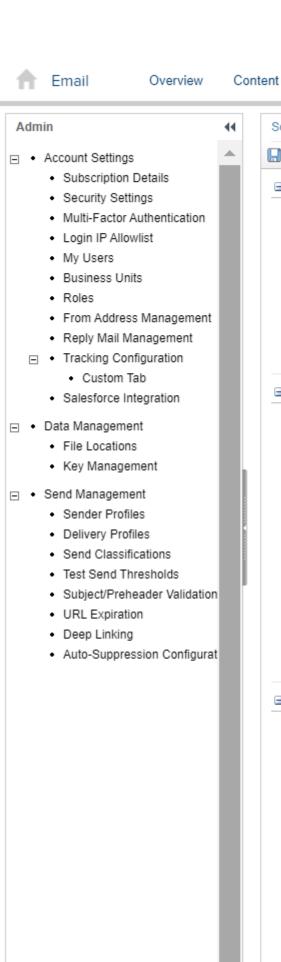
Test Send Thresholds

- Edit From Email to contain new SAP domain.
 - After the @ symbol use the following SAP:
 - Advancement, System & Boulder SAP: com.cu.edu
 - Anschutz SAP: com.cuanschutz.edu
 - Denver SAP: com.ucdenver.edu
 - UCCS SAP: com.uccs.edu
- When you click away from this area, it will automatically Verify.?
- Use Custom Reply Mail Management Settings. The following settings should already be configured in every Sender Profile - meaning there is likely no change needed. If that is not the case, make changes so:
 - Use custom settings below should be checked.
 - The Use specified information radio button should be selected.

 Ensure the desired From Name and Reply Email Address is input here(NOT the new SAP domain with 'com' after the @ symbol.

Efficiency Tip! Open the Sender Profile in a new tab and update it there. Then close the tab and go back to the list of Sender Profiles in the other tab. The last Sender Profile that was opened will stay highlighted so you know which to move onto next.

You should only have two tabs open at most. In other words, you CANNOT open numerous Sender Profiles in additional tabs to edit, or there will be an error.



Sender Profiles > Aaron Mansfield (aaron.mansfield@cu.edu)
Save 🛅 Delete 🥏 Cancel
■ Properties
Name (assigned)
Name (required) Aaron Mansfield (aaron.mansfield@cu.edu)
External Key
21604
Description
Aaron Mansfield
■ Sender Information
Sender (required)
OChoose from list: CU System CRM <contact@cu.edu></contact@cu.edu>
Observing your 'from address' to include a demain (Odemain) without as Observing your 'from address' to include a demain (Odemain) without as
① Changing your 'from address' to include a domain (@domain) without au brand protection. If you have purchased our Sender Authentication Pack
more information.
From Name: Aaron Mansfield
From Email: aaron.mansfield@com.cu.edu
Use the SAP dom
■ Custom Reply Mail Management Settings
✓Use custom settings below
☐Use direct forwards
Forward to:
Ochoose from list:
CU System CRM <contact@cu.edu></contact@cu.edu>
Ouse specified information
Name (required) Aaron Mansfield
Address (required)
use the camp
Forward using triggered send here (not the S

Subscribers w

Interactions w

A/B Testing

Tracking

Custom Reply Mail Management Settings

Custom Reply Mail Management Settings should ALWAYS be used with:

- 'Use custom settings' checked and
- 'Use specified information' with the 'Name' and 'From Email Address' populated.

Never check the radio button for 'Choose from list'.

Update Send Classification

Confirm any Send Classifications have the the correct Sender Profile tied to it.

1. To do this re-select the Sender Profile >> Save.

The system office performs the following two tasks for each Business Unit.

Authenticated Domains

The system office performs this task.

- 1. Hover your name >> Select **Setup**
- 2. Expand Company Settings on the left
- 3. Select Account Settings
- 4. Scroll down to the **Authenticated Domains** section
- 5. Confirm 'com' is in the Sender Authentication Domain
- 6. Confirm Additional Private Domains is the previous communications.cu.edu



Q Quick Find

Setup Home

Setup Assistant

Administration

Users

Business Units

Data Management

Platform Tools

- Apps
- Feature Settings
- > Einstein

Settings

Company Settings

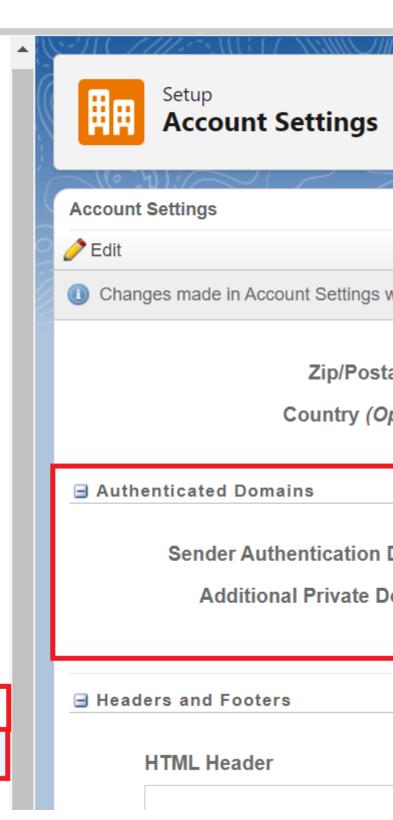
Account Settings

BrandBuilder

Domain Records

The system office performs this task.

1. Hover your name >> Select **Setup**



- Expand Security on the left
 Select Domain SSL Certificates
- 4. Confirm the **SSL Statuses** are all secured



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Settings

> Company Settings



Security Settings

Multi-Factor Authentication

Login IP Allowlist

Domain Allowlist

Domain SSL Certificates



Manage Your Domain SS

These records include any domains creatist correct. For misconfigured domains, e

Domain Records

3 of 3 items • Sorted by Domain Na

Туре	Domain N
click	click.com.
image	image.cor
view	view.com.

Related Content

- Bulk Sender Compliance [4]
- Sender Profiles, Delivery Profiles and Send Classifications [5] (for Users)
- <u>Creating Sender Profiles, Delivery Profiles and Send Classifications</u> [6] (for eComm specialists)

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- [2] https://www.cu.edu/blog/ecomm-wiki/author/145641
- [3] https://docs.google.com/spreadsheets/d/1ImL-

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