

## **FIN Learning Resources** <sup>[1]</sup>

**IMPORTANT:** The annual PeopleSoft Update Manager (PUM) update for the Finance System is scheduled for February 18, 2024. With this year's update, you will see enhancements to the User Interface (UI) on search and add screens. (You won't see any changes to the inquiry or transactional pages themselves.) Individuals with access to HCM will note similarities with some UI changes in HCM last year. [Learn about the improved UI here.](#) <sup>[2]</sup>

### **Looking up information and processing transactions in the Finance System**

For access to the Finance System, refer to the [Access & Training Requirements guide](#) <sup>[3]</sup>.

#### **Inquiry/General Ledger**

Search/Inquiry  
Favorites  
Worklists

[view more >](#) <sup>[4]</sup>

#### **Journals**

Processing Journal Entries  
Approving Journal Entries  
Spreadsheet Journal Entries

[view more >](#) <sup>[5]</sup>

#### **Reporting Tools**

Cognos m-Fin Reports  
PeopleSoft (PS) Query  
PS Reports

[view more >](#) <sup>[6]</sup>

**Groups audience:**

## Controller

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**Source URL:**<https://www.cu.edu/controller/fin-learning-resources>

### Links

[1] <https://www.cu.edu/controller/fin-learning-resources> [2] <https://www.cu.edu/controller/training/finance-system/finance-system-annual-update-february-2024> [3] <https://www.cu.edu/controller/training/access-training-requirements> [4] <https://www.cu.edu/controller/learning-resources-general-inquiry> [5] <https://www.cu.edu/controller/training/finance-system/finance-system-learning-resources-journals> [6] <https://www.cu.edu/controller/finance-system-learning-resources-reporting-tools>