m-Fin How-to: Troubleshooting Scheduled Reports [1]

Have your scheduled reports suddenly stopped running? Try these troubleshooting tips to get them working again.

Read the procedures

Step 1: Verify the scheduled report is still active.

- 1. Click on My content to access your scheduled m-Fin reports.
- 2. Locate the scheduled report you want to update and click the **More** menu, the three dots to the right of it.
- 3. Select Properties
- 4. Select the **Schedule** tab
- 5. **Verify the schedule is enabled** The button to the left of **Enable** will be blue. If it has been disabled, click the button to enable it.
- 6. Click the Edit link
- 7. **Verify the schedule end date** Scroll down to the *Period* section. Verify the end date has not passed or **No end date** is selected.

Step 2: If no issues were noted in Step 1, or if CU-Data prompts you to renew your credentials, follow the steps below.

- 1. Click user icon on the top right of the CU-Data page
- 2. Click My Preferences
- 3. Select the **Personal** tab
- 4. Click Advanced
- 5. Click the Renew link, to the right of Credentials
- 6. Enter your user name and password
- 7. Click OK

If you are still experiencing issues after following these steps, contact FSS@cu.edu [2]

Have a question or feedback?

Questions & Feedback [3]

Feedback or Question *

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