

Account Quick Reference Card Updated ^[1]

May 31, 2024

We're happy to announce the recent update of the Account Quick Reference Card. This key resource is a list of Accounts that represent the minimum level of transaction classification (for assets, liabilities, revenues, expenses, and cash transfers) required for financial reporting. The Quick Reference Card, then, does not include all Accounts. For a complete list, see the [Chart of Accounts](#) ^[2].

The responsibility for periodic reviews and updates to the Account Quick Reference Card are managed by the campus controller teams, with a rotating responsibility for overall coordination. The current (December 2023) review was led by Boulder Campus. A big *thank you* to Boulder's Sheri Valashinas and Justin Church, to OUC Accounting Services Director Kristine McNamara, and all campus controller offices!

You'll find the Quick Reference Card on our website: Go directly to www.cu.edu/controller/accounting-finance/chartfields-attributes/account-quick-reference-card ^[3]. Or, from the main OUC website, www.cu.edu/controller ^[4], select Finance & Accounting, then ChartFields & Attributes, and look under the Account Information section. (Lots of other useful information on this webpage, too!)

Source URL:<https://www.cu.edu/controller/news/office-university-controller-news/may-31-2024-edition/account-quick-reference-card>

Links

[1] <https://www.cu.edu/controller/news/office-university-controller-news/may-31-2024-edition/account-quick-reference-card> [2] <https://www.cu.edu/controller/accounting-finance/chartfields-attributes/chart-accounts> [3] <https://www.cu.edu/controller/accounting-finance/chartfields-attributes/account-quick-reference-card> [4] <https://www.cu.edu/controller>